

CASE STUDY: VÄSTERNORRLAND

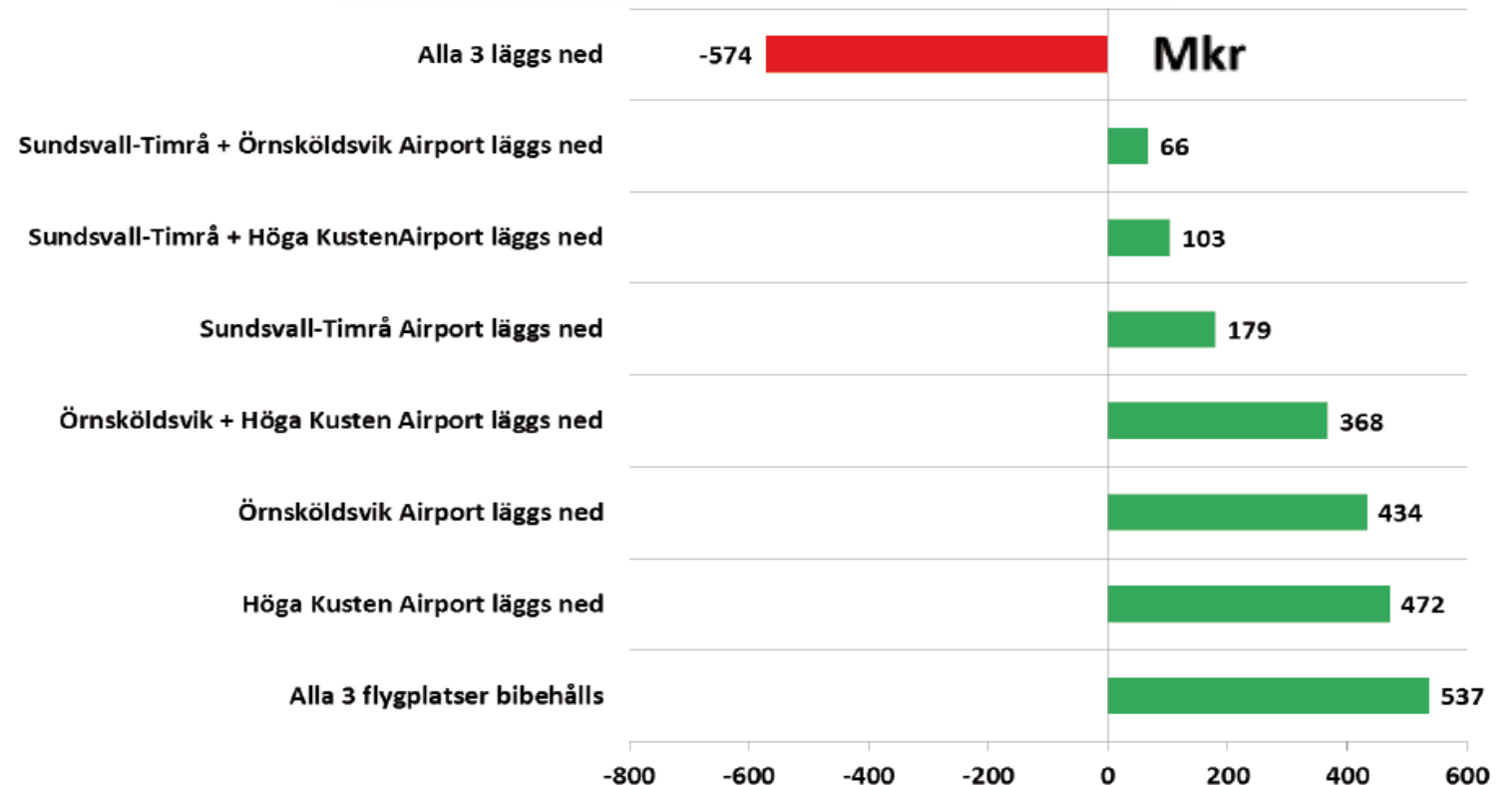
3 airports in the Region:

- Kramfors - 18,500 pax per annum
- Sundsvall-Timrå – 280,000 pax per annum
- Örnsköldsvik - 80,000 pax per annum
- The report studies the impact of the closure of these airports, from a regional economic perspective



Summary of Outcomes:

- 3 airports bring more than half a billion SEK a year to the local economy
- For every one SEK invested in the airports brings a return of circa 15 SEK each year to the region
- If the 3 airports closed region would lose SEK 574 M per annum



Source: WSP & ÅF Consult (05.12.2014)

'Flygplatserna i Västernorrlands län - översiktlig analys av samhällsnyttan'

CASE STUDY: KALMAR

220,000 pax per annum



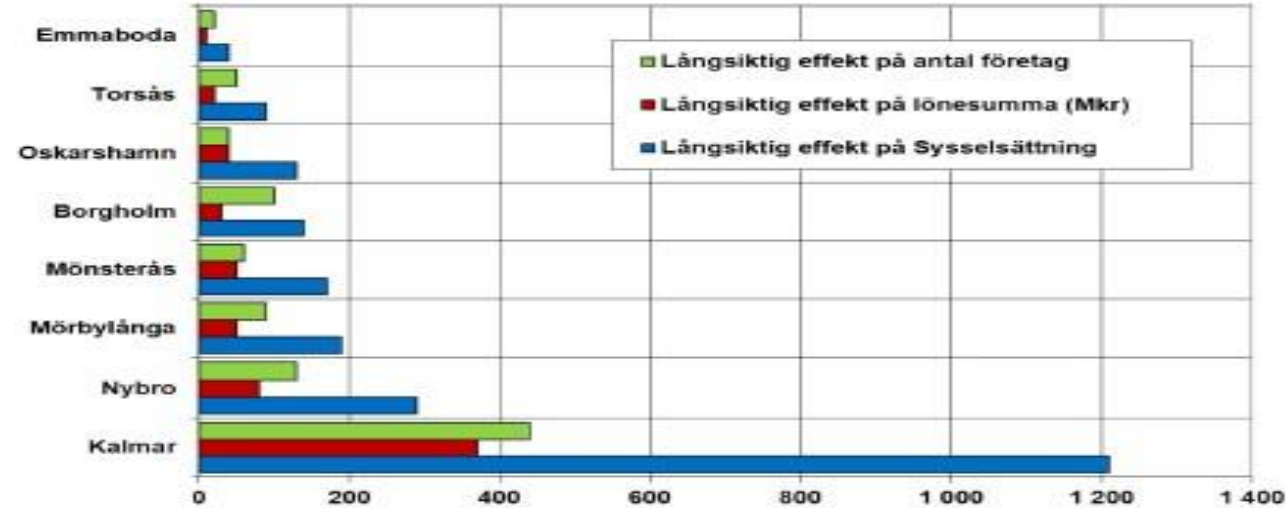
3 different scenarios examined and the impact on the regional economy:

1. Status Quo: airport continues as-is and no investments made
2. Airport is abolished
3. The number of passengers grows by 50%

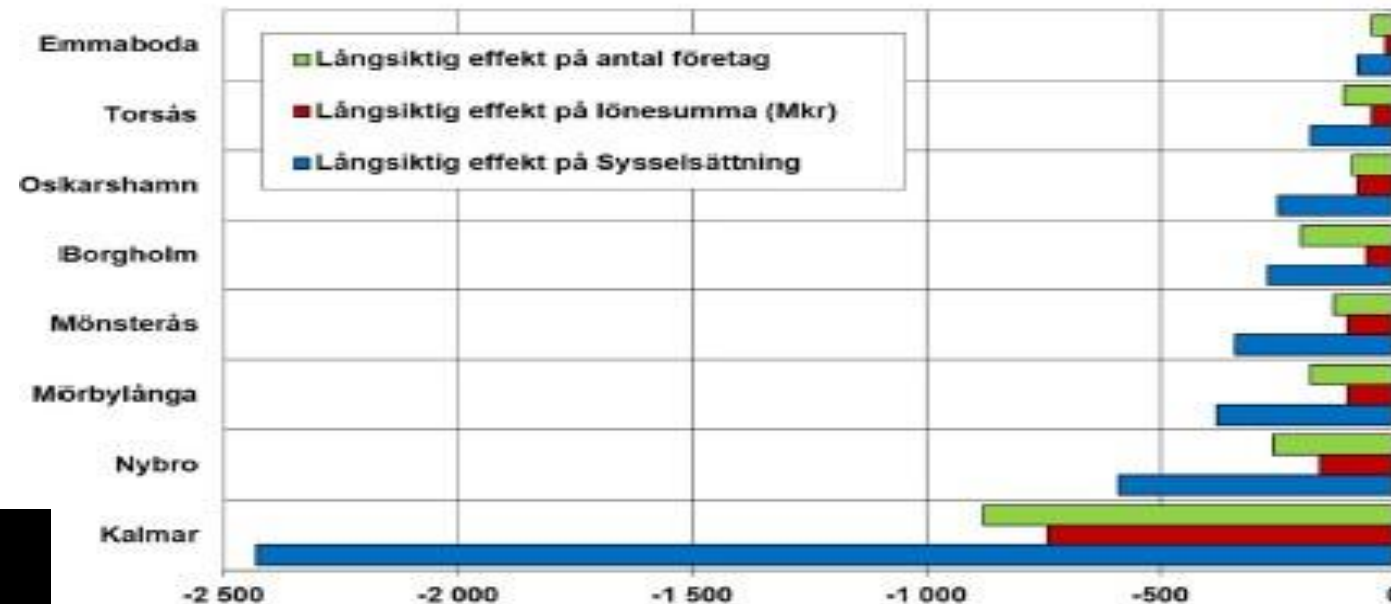
Summary Findings

- Kalmar airport delivers circa 56m SEK to the regional economy per annum
- The airport closing loses 70—100 direct onsite jobs and loss to the regional economy is circa 47m SEK

Volume growth of 50% and impact on the growth of the airport in nearby towns:



Impact of airport closure and economic impacts of neighbouring municipalities:



CASE STUDY: VÄSTERÅS

150,000 pax per annum

Key Findings

1. A survey conducted in 2009, demonstrates that the airport closure would lead to 33.2m SEK loss of income in the region due to reduction in incoming tourists

2. In 2010, the airport brought circa 4,500 foreigners tourists to the area who delivered 7.6m SEK in direct tourism spend. Indirect and induced effects increased this amount to around 9m SEK for that year

3. The airport employment effects in the local area and it's other surrounding areas is worth circa 60.3m SEK per annum

