DENMARK - DEMAND

POPULATION: 5,6 million
AREA: 43 000 km^2
GDP per capita (PPP): 43 782 $
AIRPORTS: 8
PER CAPITA: 1,4 x 10^{-6}
PER KM^2: 1,9 x 10^{-4}
PASSENGERS: 30 million
AIRLINES: 60

BIG TOURIST ATTRACTIONS
- Copenhagen
- Legoland Billund

PASSENGER NUMBERS AND NUMBER OF ROUTES 2014		
CPH	25 600 000	175
BLL	2 900 000	60
AAL	1 400 000	25
AAR	420 000	10
RNN	240 000	1
KRP	130 000	1
EJN	120 000	4
SGD	57 000	1

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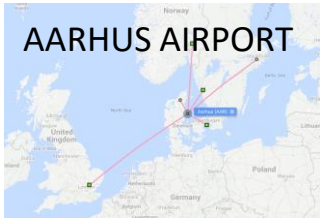
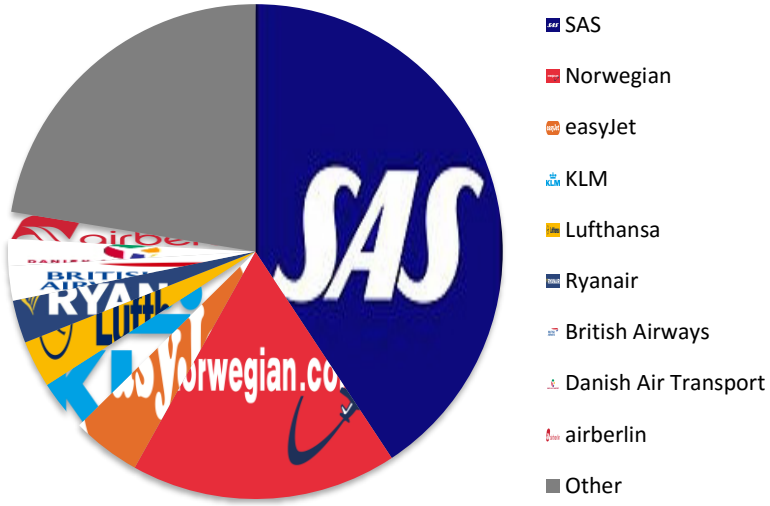
DENMARK - COMPETITION



- Copenhagen Airport is connected to Sweden with road and rail
- Denmark connected to European Rail and Road Networks via Germany
- Billund – Copenhagen 270 km, Billund – Hamburg 280 km
- Billund – Aalborg 210 km, Billund – Aarhus 100 km, Aarhus – Aalborg 120 km
- Airports: 1 Major Hub, 2 International Airports, 2 Regional Airports with International Connections, 3 Regional Airports with Domestic Connections

DENMARK - COMPETITION



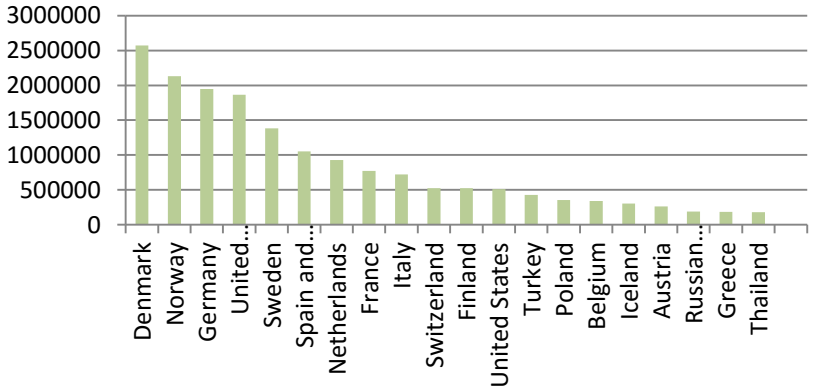
BIGGESTS ROUTES FROM CPH

Oslo Airport
Stockholm - Arlanda Airport
Aalborg Airport
London - Heathrow Airport
Amsterdam - Schiphol Airport
Helsinki-Vantaa Airport
Frankfurt International Airport
Paris - Charles De Gaulle Airport
London - Gatwick Airport
Brussels - National Airport

BIGGESTS ROUTES FROM BLL

Amsterdam - Schiphol Airport
Frankfurt International Airport
London - Stansted Airport
Oslo Airport
Copenhagen Airport
Malaga Airport
Paris - Charles De Gaulle Airport
Palma Mallorca Airport
Stockholm - Arlanda Airport
Alicante Airport

DEPARTING CAPACITY, COUNTRIES



BIGGESTS ROUTES FROM AAL

Copenhagen Airport
Amsterdam - Schiphol Airport
Oslo Airport
London - Gatwick Airport
Malaga Airport
Istanbul - Ataturk Airport
Barcelona Airport
Alicante Airport
Stockholm - Arlanda Airport
Palma Mallorca Airport

BIGGESTS ROUTES FROM AAR

Copenhagen Airport
London - Stansted Airport
Malaga Airport
Stockholm - Bromma Airport
Gothenburg - Landvetter Airport
Oslo Airport
Palma Mallorca Airport
Alicante Airport
Gerona - Costa Brava Airport
Las Palmas - Airport De Gran Canaria

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DENMARK – ROLE OF GOVNT.

REGULATION

Statens Luftfartsvæsen
Civil Aviation Administration

Trafikstyrelsen
Danish Transport Authority

- 2010 all Aviation regulation was put together with other transport modes into Danish Transport Authority

AIR TRAFFIC CONTROL

- 2001 ATC was moved into a seperate state owned company from the Danish Aviation Authorties
  - Area control in Denmark
  - Approach control on selected Airports

AIRLINES

SAS

- Danish state owns 14,3 % of SAS

AIRPORTS

Copenhagen Airports CPH

- Danish state owns 39,2 % of the CPH Airport
- Danich Transport Authority ownes and operates Bornholms Airport (RNN)

STATEGIES & FINANCE

- No PSO-routes in use
- Strategy published in 2012, some focus areas:
  - European and Global Accessibility
  - CPH as a Nordic hub
  - Effective domestic traffic: regional airports are crucial for local communities
  - Different transport modes: good road and rail connections to the airports

NAVIAIR

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DENMARK – ROLE OF REGIONS

Billund Airport is owned by 8 municipalities near by the airport

Aalborg Airport is owned by 6 municipalities near by the airport

Aarhus Airport is owned by 5 municipalities near by the airport

Karup Airport is owned by 9 municipalities near by the airport

Esbjerg Airport is owned by municipalities near by the airport

Sonderborg Airport is owned by municipalities near by the airport